# IFLA-Satellite-Meeting 2017 Digital Humanities. Connecting Libraries and Research Berlin, August 16th 2017

## BIBFRAME and Linked Data practices for the stewardship of research knowledge

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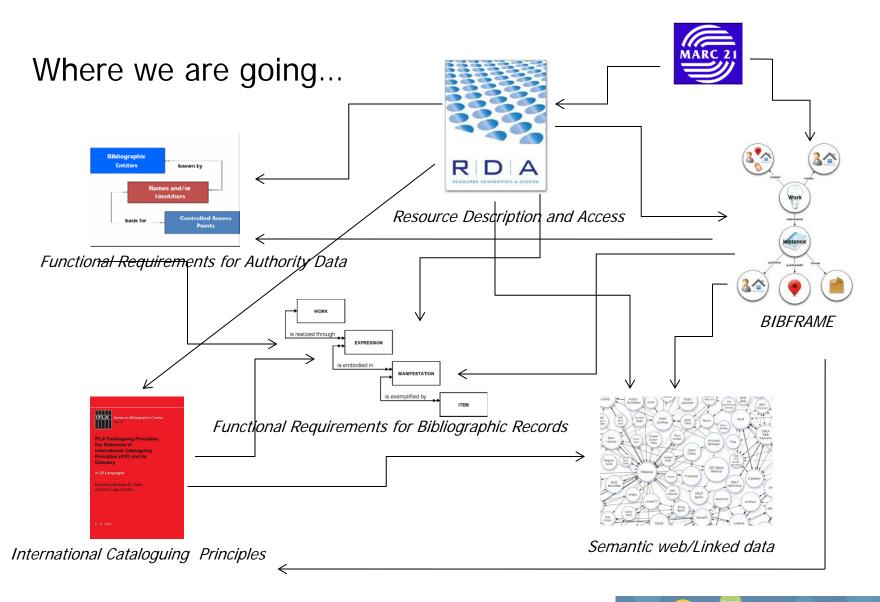




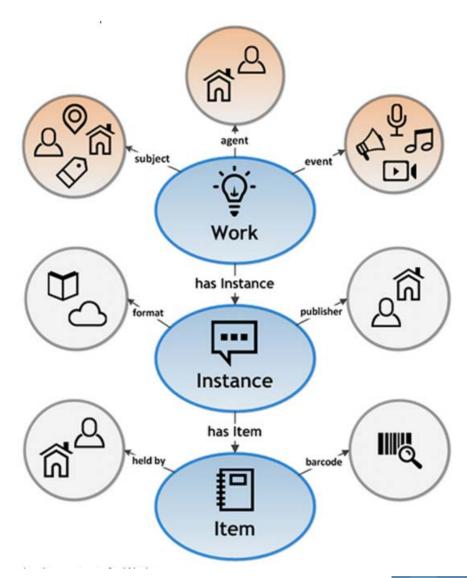
### 1. BIBFRAME and Linked Data



#### **Brief theoretical context**



### **BIBFRAME 2.0 data model**



## 2. Experience

### **Experience**

Casalini Libri produces, for publications from Romance language countries, more than 40,000 original bibliographic records in RDA as a member of the Program for Cooperative Cataloguing (PCC) with authority entries;

Bibliographic records are created using the @Cult OLISuite WeCat cataloguing modules;

@Cult, in addition to the LMS and Discovery tools field, is specialized in the development of software components and platforms to convert, enrich, reconciliate and publish data of cultural institutions under the linked data paradigm;

ALIADA project, co-financed by the European Union in 2013-2015, originally applied the Linked Data paradigm using FRBRoo based ontolgies.

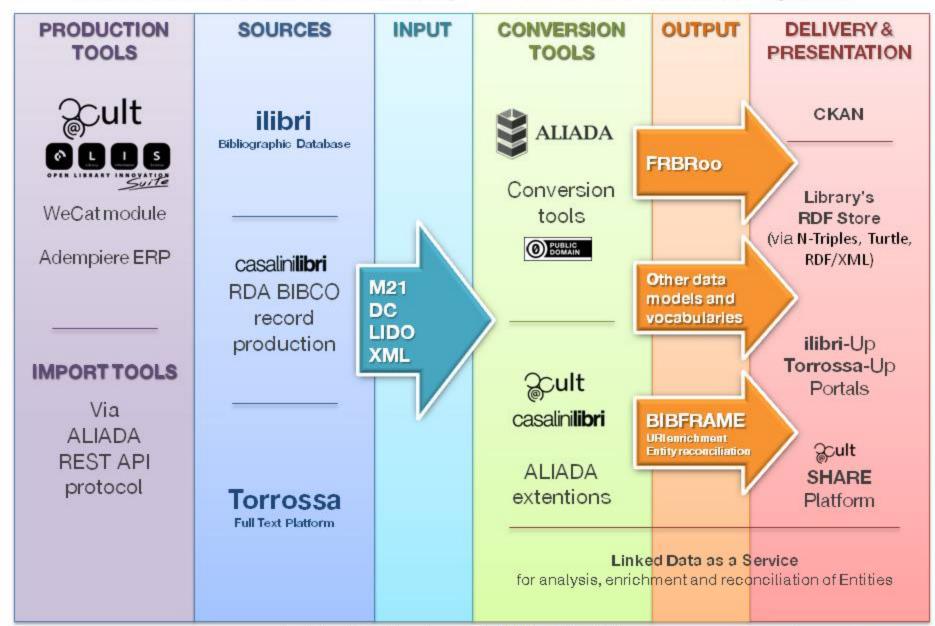


# 3.1 BIBFRAME and Linked Data practices: the SHARE-VDE project

**Project highlights** 



#### Casalini's BIBFRAME Conversion, Distribution & Publication Options





### **SHARE-VDE** approach

Among the guideline of the initiative:

- SHARE-VDE is a Research & Development project;
- The intiative is library community driven;
- The project aim is also to identify issues and problems related to new information management processes, and propose solutions;
- The components are designed to be available individually in as flexible as possible configuration for the library community's needs;
- Scalability will be tested up to the equivalent of over 100 million traditional bibliographic and authority records.

SHARE-VDE is a Casalini Libri and @Cult partnership project, under the direction of Tiziana Possemato.



### **SHARE-VDE** overall goals

The overall goals of the project are:

- To reach through short phases concrete results on which the library community can base further steps and decisions;
- To discuss, experiment and configure, together with the library community, the options for the future data creation, enhancement and sharing of all type of resources;
- To achieve a granularity and richness of relationships within library data and beyond, which is often hidden or unexpressed in a traditional catalogue;
- To prepare an environment which is useful for both library patrons who can take advantage of more advanced discovery interfaces -, and librarians looking for cataloguing functions in native semantic web standards together with the integration of processes with the local systems and the implementation of tools in a shared collaborative environment.



#### **SHARE-VDE** context

The development of this initiative started taking into account the following context:

- Libraries with different systems, habits and cataloguing rules and traditions;
- The emerging Linked Data paradigm;
- The broader library, archive and museum community expectations;
- The opportunity to provide more comprehensive access to researchers and students;
- The consciousness of cultural and language diversities, and the large differences among the needs of disciplines.



### **SHARE Virtual Discovery Environment project**

The project is divided into three phases. Each participant decides whether or not to take part in the subsequent phases.

Phase 1 activities included: the analysis, enrichment, reconciliation and conversion into RDF of two sets of bibliographic data for each participating library (1985 and 2015 imprint titles); the publication of the first version of the platform applying the new data model; the release of test Marc records enriched with URIs and the BIBFRAME 1.0 datasets for each participating library.

A total of 2,308,204 bibliographical records and 3,601,327 authority records were converted into BIBFRAME 2.0 and published via the first release of the SHARE-VDE portal (www.share-vde.org).

Phase 1: from October 2016 to January 2017.



### **SHARE Virtual Discovery Environment project**

#### Phase 2 activities includes:

The entire library catalogue of each participating institution will be converted into BIBFRAME 2.0 and returned to each single institution (over 100 million records are processed).

The second version of the platform will be released focusing also on the Linked Data oriented record-less approach.

A relationship database that registers the relationships between entities (person, work, instances, subjects, publisher, etc...) will be established in order to assure a more precise identification rate of each entity to reach a higher quality of results without human intervention.

Refinement of data, e.g. for co-authors and editors, where there is a variety of ways in which they are identified in library records (Relator terms topic).



### **SHARE Virtual Discovery Environment project**

... cont. (Phase 2 activities includes):

Export of data in Marc or RDF format filtering the library preferred URIs.

Inclusion of additional URI sources, e.g. specific sources for corporate bodies, subjects (LCSH, FAST, etc...) and RDA vocabularies.

Analysis for the creation of relationships among subject terms and strings in different languages.

Provenance declaration, update management and built-in instances will be addressed.

Phase 2: from March to September/December 2017.

Phase 3 will be a production phase shaped on the library community input.



## **Participating libraries (1)**

Phase 1	Phase 2	(in Country/State order):
Χ	Х	Stanford University
Χ	Х	University California Berkeley
Χ	Х	Yale University
Χ	Х	Library of Congress
Χ	Х	University of Chicago
Χ	Х	University of Michigan Ann Arbor
Χ	Х	Harvard University
Χ		Massachusetts Institute of Technology
	Х	Duke University
Χ		Cornell University
Х		Columbia University
Χ	Х	University of Pennsylvania



## **Participating libraries (2)**

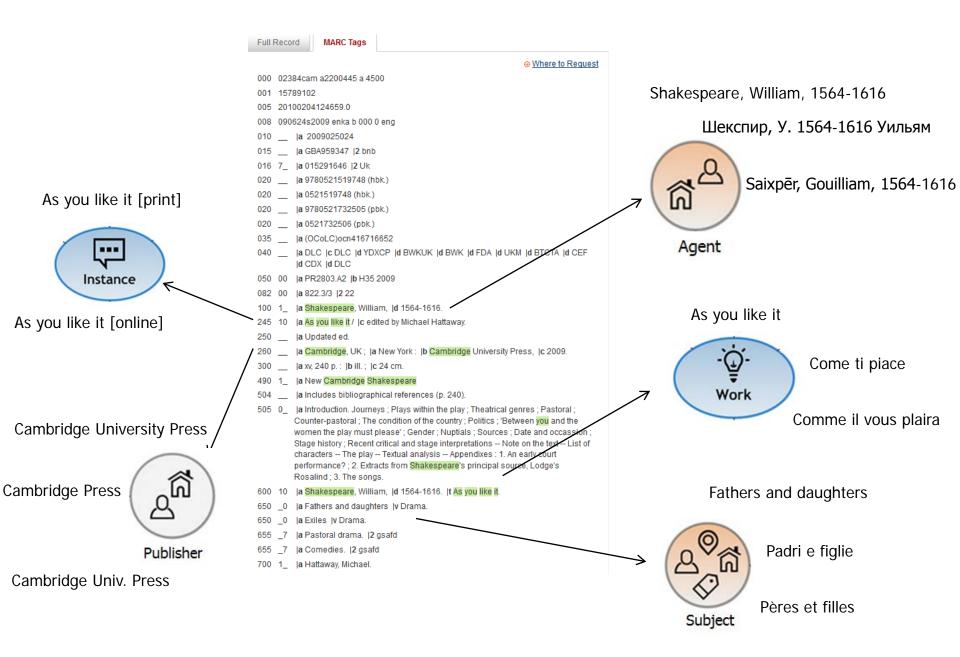
Phase 1	Phase 2	(in Country/State order):
	Х	Pennsylvania State University
Χ	Х	Texas A&M University
	Х	University of Alberta
Χ		University of Toronto

# 3.2. BIBFRAME and Linked Data practices: the SHARE-VDE project

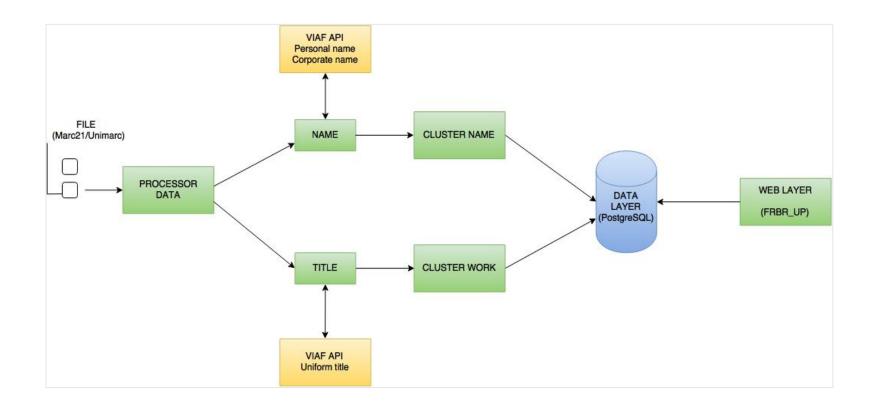
Entity identification, reconciliation and data enrichment



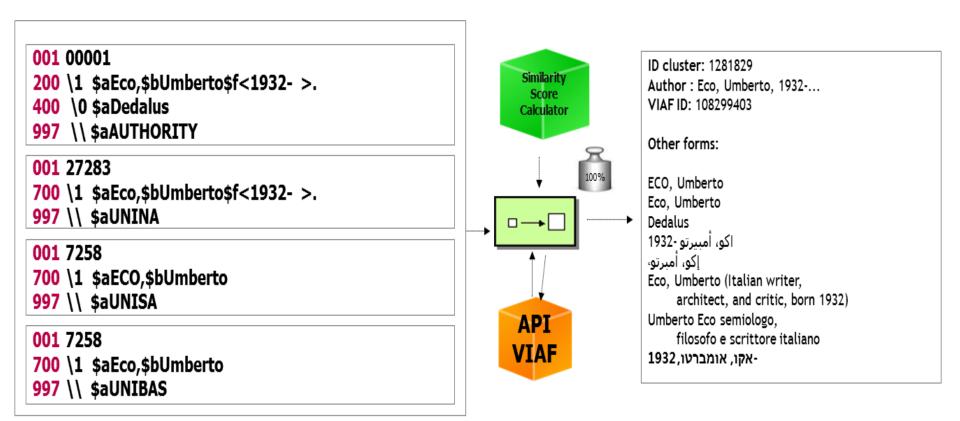
### The new revolution: from record to entity



### Authify - the tool to obtain precise URI retrieval



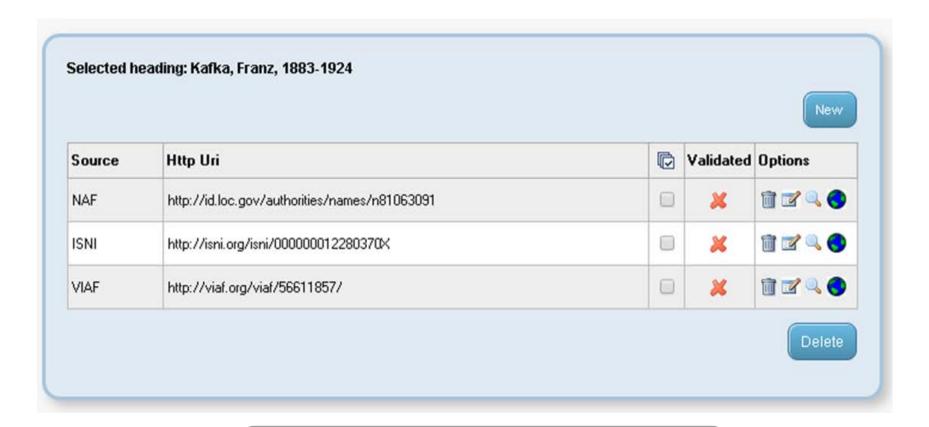
### **Automated process of cluster creation example**





### Manual entity enrichment example

(screenshot from the URI Management System in OLISuite)



Cataloguers can check, modify, delete or add other identifiers to the same heading

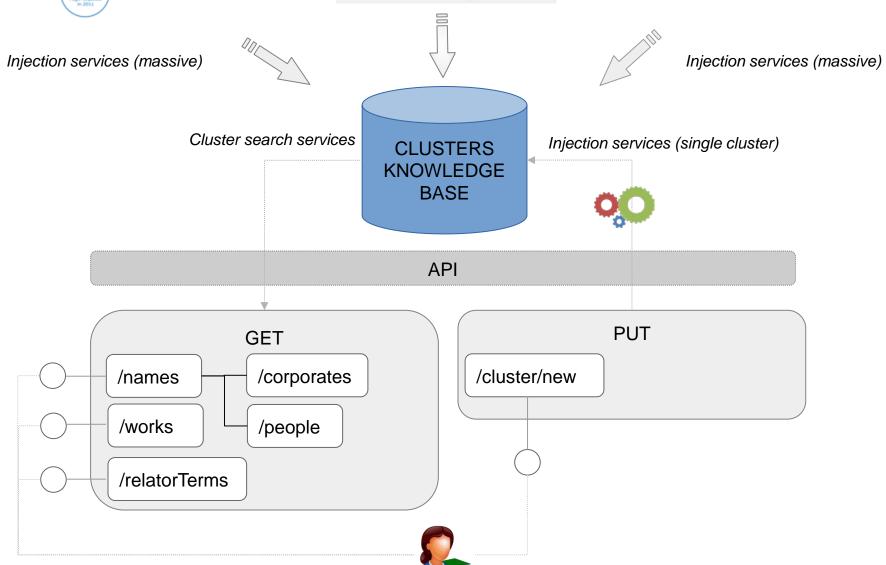












# 3.3. BIBFRAME and Linked Data practices: the SHARE-VDE project

**Enhanced MARC records with URIs** 



#### **Enhanced MARC records with URIs**

In the recent months the following important steps were achieved by the PCC Task Group on URISs in MARC:

- Redefining Subfield \$4 to Encompass URIs for Relationships in the MARC 21 Authority and Bibliographic Formats
- Use of Subfields \$0 and \$1 to Capture Uniform Resource Identifiers (URIs) in the MARC 21 Formats
- Defining Field 758 (Related Work Identifier) in the MARC 21 Authority and Bibliographic Formats

For details please refer to <a href="https://www.loc.gov/aba/pcc/bibframe/TaskGroups/URI-TaskGroup.html">https://www.loc.gov/aba/pcc/bibframe/TaskGroups/URI-TaskGroup.html</a>



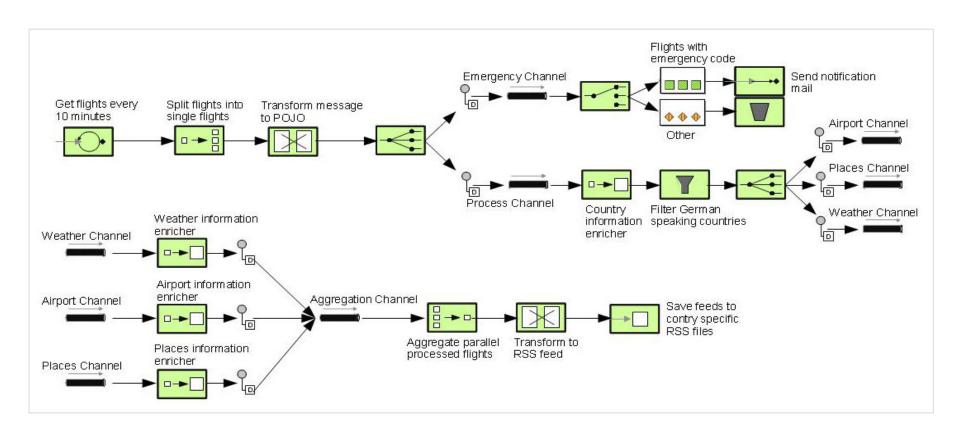
## 3.4 BIBFRAME and Linked Data practices: the SHARE-VDE project

Conversion of authority and bibliographical data in BIBFRAME



### Lodify - the RDF (BIBFRAME) conversion tool

The process is split into atomic pieces (processors), each of these responsible for a small part of the overall task. Each processor can act as a splitter or aggregator and can achieve content manipulation of the incoming message.



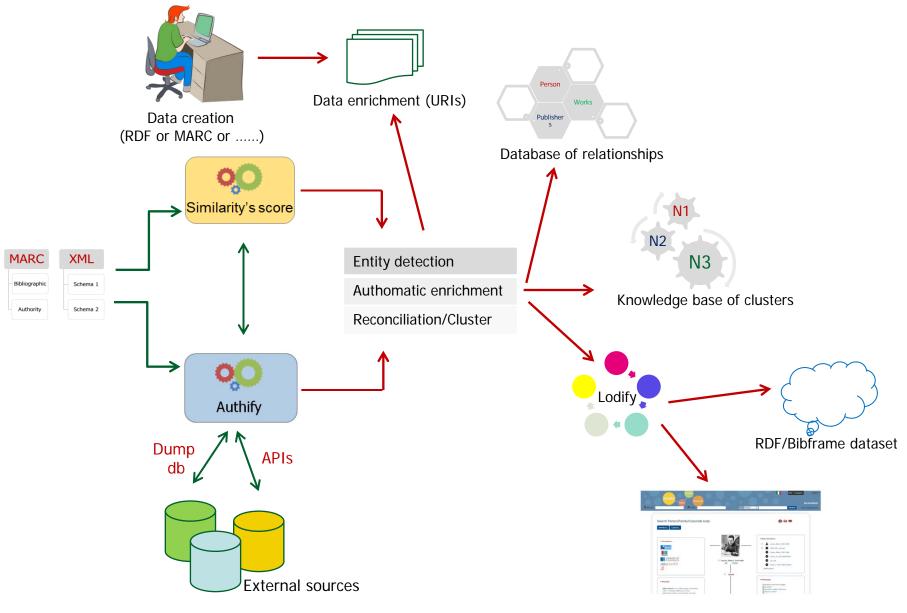


## 3.5 BIBFRAME and Linked Data practices: the SHARE-VDE project

Publication of a BIBFRAME three layered platform prototype

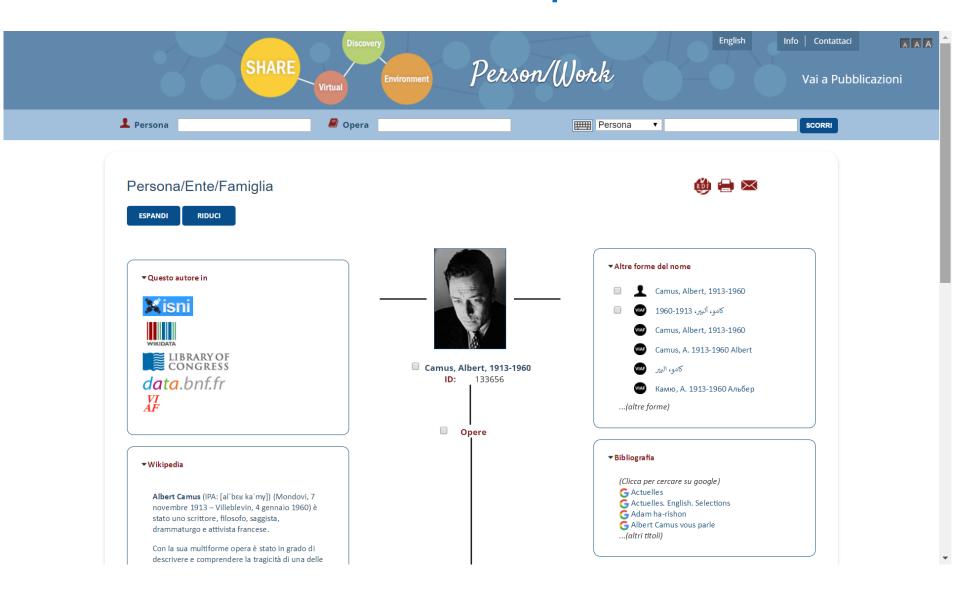


### The overall SHARE-VDE processes



SHARE-VDE Portal

### Albert Camus on the SHARE-VDE platform



http://share-vde.org/sharevde/searchNames?n\_cluster\_id=133656

### Entities in cluster: an example of collaboration and sharing





The result of a reconciliation of the entity *Antonio Vivaldi* in the Share VDE project, with data from different sources and projects:

- the authorized form from a local authority file
- the variant forms originating from the references on the local authority records
- the variant forms originating from the VIAF
- the forms of the name used in the bibliographic records.

The cluster is completed and enriched with identifiers for the same entity, Antonio Vivaldi, from sources such as:

- Wikidata
- · Library of Congress Name Authority File
- Data.bnf.fr
- VIAF



### An example of Work/Instances reconciliation

Grouping under a single work title of the many publication titles in the catalogue for *Cimento dell'armonia e dell'inventione* 

Single work title

Brings together different publications/resources

present in different catalogues.



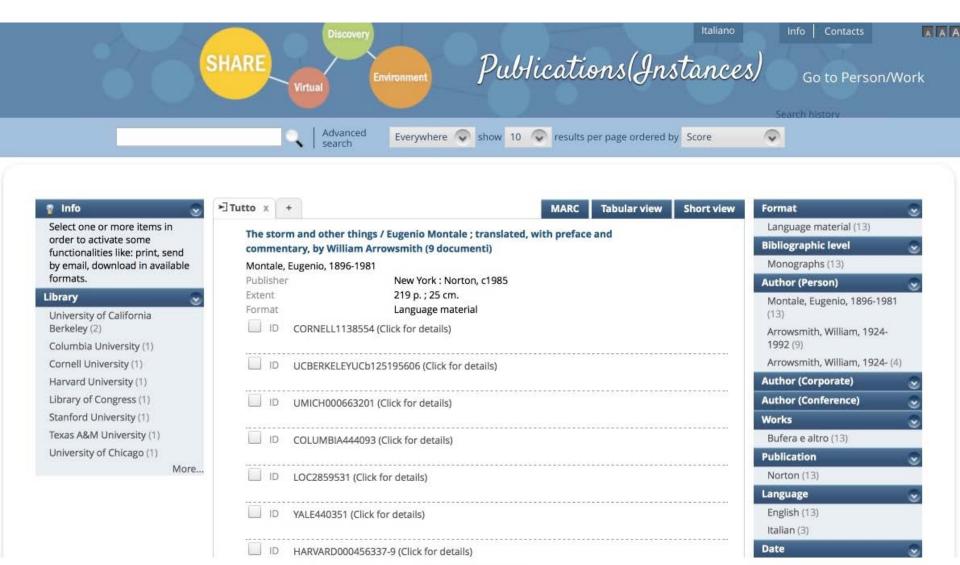




Cimento dell'armonia e dell'inventione

11287

### **Example of same Instances present in different libraries**



5 results found

<u>http://www.share-</u>
<u>vde.org/sharevde/search?t\_cluster\_id=7961;Bufera%20e%20altro&v=ll&dls=true</u>

## 3.6 Further connected topics

### **Further connected topics**

- User interface platform enhancements
  - For both Person/Work and Instance layers: search-box for relationship presentation (e.g. author to subject, author to publisher);
  - First edition identification for the chronological positioning of Entities;
  - "Work of" or "Work concerning" a Person.
- Additions of ontologies other than BIBFRAME.
- Subject URI enrichment; content, media, carrier enrichment.
- Analysis of relationships among subject terms in different languages.
- Provenance declaration.
- Update management and URI Registry.



### 4. Conclusions

#### **Conclusions**

- → All research, the Humanities in particular, needs more than ever to be visible, accessible and innovative.
- → Perceptions of research fields not foremost in the mind of the public at large can be changed and their importance for society acknowledged, reducing the risk of the Humanities field being marginalised.
- → Key to achieving this is collaboration among all stakeholders of the information chain.
- → Linked Data practices give vital support to the stewardship of research and introduce an invaluable opportunity that can contribute to taking forward cultural heritage for future generations.



### 5. Resources and links

#### Resources and links

Bibliographic Framework Initiative homepage: <a href="http://www.loc.gov/bibframe">http://www.loc.gov/bibframe</a>

RDA Steering Committee (RSC): <a href="http://www.rda-rsc.org">http://www.rda-rsc.org</a>

PCC Task Group on URIs in MARC: <a href="http://www.loc.gov/aba/pcc/bibframe/TaskGroups/URI-TaskGroup.html">http://www.loc.gov/aba/pcc/bibframe/TaskGroups/URI-TaskGroup.html</a>

Linked Data for Production (LD4P):

http://wiki.duraspace.org/pages/viewpage.action?pageId=74515029

IMLS Shareable Authorities Forum:

http://confluence.cornell.edu/display/sharedauth/IMLS+Shareable+Authorities+Forum+Home

Linked Open Data in Libraries Archives and Museums (LODLAM): <a href="http://www.lodlam.net">http://www.lodlam.net</a>

European RDA Interest Group - 2017 meeting conference material: <a href="http://www.casalini.it/eurig2017">http://www.casalini.it/eurig2017</a>

SHARE-Virtual Discovery Environment and the Casalini experience and roadmap for supplying BIBFRAME data. [Presentation delivered at the Program for Cooperative Cataloguing Operations Committee Meeting, Library of Congress, May 5th 2017]

http://www.loc.gov/aba/pcc/documents/OpCo-2017/PCC-OpCo-2017\_SHARE-VDE\_Casalini-Possemato.pdf



### **Examples on the SHARE-VDE platform**

(with enhanced MARC records and BIBFRAME datasets)

#### www.share-vde.org

**Emily Bronte:** 

http://share-vde.org/sharevde/searchNames?n\_cluster\_id=318705

and this Work Wuthering Heights:

http://share-vde.org/sharevde/resource?uri=LOC18843460&v=I&dcnr=1

Frankenstein:

http://share-vde.org/sharevde/resource?uri=LOC18789412&v=l&dcnr=8

**Eugenio Montale:** 

http://share-vde.org/sharevde/searchNames?n\_cluster\_id=166369

and his Works:

http://share-vde.org/sharevde/resource?uri=UCBERKELEYUCb232697760&dir=1&v=l

Reconciliation of the same instances present in different catalogues of his Works:

http://www.share-

vde.org/sharevde/search?t\_cluster\_id=8665;Stones%20of%20Venice&v=II&dls=true



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### Thank you.

Any feedback will be precious.

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